



## SAQA ID 91784: Occupational Certificate: Insurance Agent: Insurance Underwriter

### WHO would benefit from this programme?

This qualification will benefit individuals who have worked competently within the underwriting profession without any option for formal education to be certificated, based on Recognition of Prior Learning. Learners can be taken from a wide range of individuals, including those with experience in the industry and new entrants. The areas of underwriting, claims or product development are best aligned to the outcomes of this qualification. This programme is suitable for those who have access to mentorship within the workplace.

### Programme Structure

The Curriculum is aligned to the Occupational Certificate: Insurance Agent: Insurance Underwriter 91784 with a total credit value of 156 credits. The Programme consists of Knowledge - 48 credits Practical - 40 credits and Work Experience – 68 credits. The programme is presented by way of distance learning, group discussions, case studies and role plays and delivered at NQF Level 5. To qualify for the external assessment one must provide proof of completion of all required modules by means of a statement of results and work experience.

### Occupational Group

Learners employed in Short Term Insurance or Long Term Insurance.

Insurance Underwriter: Medical

Insurance Underwriter: Short Term

Insurance Underwriter: Long Term

### Admission Requirements

The minimum entry requirements for admission are:

- Grade 12 and or equivalent or
- At least five years of Insurance work experience

**Articulation:** Learners with this qualification should be able to articulate vertically to a Advanced Certificate or Diploma at NQF Level 6 in any of the related areas such as finance, selling, real estate or insurance. Vertically one should be able to articulate with any qualification at NQF level 5 with cross-cutting credits in the Knowledge Specifications

### Choose This Programme To

- Apply and adhere to operational and administrative procedures and practices.
- Evaluate risk information to determine risk profile and manage risk exposure.
- Understand and apply basic legal and insurance principles to underwriting recommendations.
- Understand and apply knowledge of product and pricing to underwrite profitable risk.

### Learning Solutions

- Face to Face Facilitated Learning (5 or more learners)
- E-Learning Courses
- Distance Learning
- Traditional Paper-Based Course Manuals
- Rich-Media Presentations
- Webinar Workshops