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# NATIONAL CERTIFICATE: SHORT TERM INSURANCE

### WHO would benefit from this programme?

The National Certificate: Short Term Insurance: Level 5 is to build the knowledge and skills required by senior employees in Short Term Insurance who have achieved the Qualification requirements for the Fit and Proper Determination for Short Term Insurance and are ready to study at Level 5. It is intended to empower learners to acquire knowledge, skills, attitudes and values required to operate ethically and responsibly in the highly regulated Financial Services environment and to respond to the challenges posed by the changing nature of the Financial Services Industry. It should add value to the qualifying learner in terms of enrichment of the person, status, and recognition both in South Africa and Internationally.

# **Programme Structure**

The Curriculum is aligned to the National Certificate in Short Term Insurance 57918 with a total credit value of 120 credits. The Programme consists of Fundamentals – 30 credits, core -45 credits and electives – 45 credits which may vary based on the individual learners' needs and is available in 30 credit skill blocks. The programme is presented by way of lectures, group discussions, case studies and role plays and delivered at NQF Level 5.

#### **Assessment of Participants**

Assessment is both formative and summative and includes:

- Individual and group exercises and tasks
- Open and closed book case study integrative assessments

To complete the programme successfully, and be awarded a certificate, learners must be found competent in all aspects of the summative assessment according to requirements listed in the relevant student handbook.

### **Occupational Group**

The Qualification is intended for people in senior positions and management roles in the Short Term Insurance Industry (Personal, Commercial and Corporate lines) including, but not limited to, Intermediaries Senior/experienced Underwriters, Senior/experienced Claims Administrators, Loss Adjusters, Auditors who specialise in Short Term insurance and Compliance Practitioners

# **Admission Requirements**

#### The minimum entry requirements for admission are:

Learners should have at least a Level 4 Qualification and should meet the requirements for licensing as indicated in the current Determination of Fit and Proper Requirements for Financial Services Providers of the Financial Services Board under the Financial Advisory and Intermediary Services Act (FAIS) (Act 37 of 2002).

**Articulation:** Bachelor of Commerce: Insurance Science Level 6, SAQA ID: 7075.

**Exemption:** This qualification is generic for categories 1.2 and 1.6 no exemption granted.

#### **Learning Solutions**

- ✓ Learnerships & Skills Programmes
- Face to Face Facilitated Learning
- E-Learning Courses
- Distance Learning
- ☑ Traditional Paper-Based Course Manuals
- Rich-Media Presentations
- Webinar Workshops